



## **2025 INVESTOR APPLICATION FORM**

TYPE OF APPLICATION



Personal, Joint or Company?

Is this Application in your personal name (or joint names) or is it in the name of a Company, Partnership or Trust?

<input type="checkbox"/> Single person	<input type="checkbox"/> Joint Names
<input type="checkbox"/> Limited Company	<input type="checkbox"/> Limited Partnership
<input type="checkbox"/> Limited Liability Partnership	<input type="checkbox"/> Trust

Income Bond or Growth Bond?

Are you applying for the Corporate Income Bonds of the Corporate Growth Bonds (subject to a £,\$,€ 10,000 minimum transaction), or the Listed Bonds (subject to a £,\$,€ 100,000 minimum transaction)?

<input type="checkbox"/> Income Bond	<input type="checkbox"/> Growth Bond	<input type="checkbox"/> Pref. Share	<input type="checkbox"/> Sharia
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The Currency of your Investment?

<input type="checkbox"/> British Pound	<input type="checkbox"/> US Dollar	<input type="checkbox"/> Euro
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Investment Value in Figures.

Please fill in the investment value in figures in the following manner: “£100,000” (or \$, or € as the case may be).  
(in figures)

Investment Value in Words.

Please fill in the investment value in words in the following manner: “One hundred thousand Pounds” (or Dollars or Euros as the case may be).  
(in words)

Source of Funds.

Please indicate the source of the above-mentioned funds.

<input type="checkbox"/> Personal Savings	<input type="checkbox"/> Inheritance
<input type="checkbox"/> Sale of Business	<input type="checkbox"/> Business Earnings

PERSONAL DETAILS



First Name:

Last Name:

Address:

Town/City:

County/State/Province:

Postcode:

Country:

e-mail:

Telephone:

Mobile:

KNOW YOUR CLIENT / MONEY LAUNDERING



First Person (Personal or Joint Application).

This part must be completed by the applicant (if this application is in a single name), the first named (if in joint names), or the representing director (if in a company name).

I have attached 1 of the following 4 documents as my Proof of Identity:

<input type="checkbox"/> Current Passport	<input type="checkbox"/> National Insurance Card
<input type="checkbox"/> Full National ID Card	<input type="checkbox"/> Drivers Licence

I have attached 1 of the following 4 documents as my Proof of Address:

<input type="checkbox"/> Recent Bank Statement	<input type="checkbox"/> Recent Utility Bill
<input type="checkbox"/> Letter from Tax Office	<input type="checkbox"/> Drivers Licence <i>(if not used as proof of identity)</i>

SECOND JOINT APPLICANT PERSONAL DETAILS



Please leave blank if this application is in either a single or company name.

First Name:

Last Name:

Address:

Town/City:

County/State/Province:

Postcode:

Country:

e-mail:

Telephone:

Mobile:

DETAILS OF COMPANY



Name of Corporate Entity:

Registration Number:

Date of Incorporation:

Address:

Town/City:

County/State/Province:

Postcode:

Country:

e-mail:

URL:

KNOW YOUR CLIENT / MONEY LAUNDERING



Please leave blank if this application is in either a single or company name.

I have attached 1 of the following 4 documents as my Proof of Identity:

- |                       |                         |
|-----------------------|-------------------------|
| Current Passport      | National Insurance Card |
| Full National ID Card | Drivers Licence         |

I have attached 1 of the following 4 documents as my Proof of Address:

- |                        |  |
|------------------------|--|
| Recent Bank Statement  | Recent Utility Bill  |
| Letter from Tax Office | Drivers Licence<br><i>(if not used as proof of identity)</i> |

KNOW YOUR CLIENT / MONEY LAUNDERING



This part must be completed only in the event that this application is made in the name of a company, trust, fund or partnership.

I have attached 1 of the following 4 documents as my Proof of Identity as a Director:

- |                       |                         |
|-----------------------|-------------------------|
| Current Passport      | National Insurance Card |
| Full National ID Card | Drivers Licence         |

I have attached 1 of the following 4 documents as my Proof of Address:

- |                        |  |
|------------------------|--|
| Recent Bank Statement  | Recent Utility Bill  |
| Letter from Tax Office | Drivers Licence<br><i>(if not used as proof of identity)</i> |

I have attached all 3 of the following documents:

- Recent Bank Statement for the Company
- Recent Utility Bill for the Company
- Certificate of Incorporation of the Company

INVESTOR CERTIFICATION



Please select your appropriate Investor Category by signing underneath the relevant box.

Self Certified Sophisticated Investor.

I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-readily realisable securities.

I understand that this means:

- A. I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority,
- B. the content of such financial promotions may not conform to rules issued by the Financial conduct Authority,
- C. by signing this statement I may lose significant rights,
- D. I may have no right to complain to either of the following;
  - I. the Financial Conduct Authority; or
  - II. the Financial Ombudsman Scheme;

I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a self-certified sophisticated investor because at least one of the following applies:

- 1. I am a member of a network or syndicate of business angels and have been so for at least the last six months prior;
- 2. I have made more than one investment in an unlisted company, including via an equity crowdfunding platform, in the two years prior;
- 3. I am working, or have worked in the two years prior, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- 4. I am currently, or have been in the two years prior, a director of a company with an annual turnover of at least £1 million.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions. I am aware that it is up to me seek advice from someone who specialises in advising on investments.

I declare that I am a Self Certified Sophisticated Investor:

Sign



High Net Worth Investor.

I make this statement so that I can receive promotional communications which are exempt from the restriction on promotion of non-readily realisable securities.

The exemption relates to certified high net worth investors and I declare that I qualify as such because at least one of the following applies to me:

- A. I had, throughout the financial year immediately preceding the date below, an annual income to the value of £100,000 or more. Annual income for these purposes does not include money withdrawn from my pension savings (except where the withdrawals are used directly for income in retirement).
- B. I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:
  - I. The property which is my primary residence or any money raised through a loan secured on that property; or
  - II. Any rights of mine under a qualifying contract of insurance; or
  - III. c. Any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependents are), or may be, entitled; or
  - IV. Any withdrawals from my pension savings (except where the withdrawals are used directly for income in retirement).

I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me to seek advice from an authorised person who specialises in advising on non-readily realisable securities.

I declare that I am a High Net Worth Investor:

Sign

## BANK DETAILS



Bank Name:

Bank Address:

Account Name:

Account Number:

IBAN:

SWIFT/BIC:

Sort Code:

## BROKERAGE ACCOUNT



To simplify the investment process, payment of interest instalments, and the refund of the Par Value of the Bond upon Redemption, an individual Brokerage Bank Account can be opened in your name.

Our sister company in the Go Group; Go Commercial Finance Ltd. is FCA Authorised and Regulated (see FCA Register [HERE](#)), and upon your instruction will open your Brokerage Bank account with our banking partner “Equals Money PLC (<https://equalsmoney.com>). You (and your partner if this is a joint application) will be the sole signatories on the account.

Please signify below if the Brokerage Account is to be in a single name or joint name; and if in joint names, is the account to be held on an “ANY SIGNATURE” or BOTH SIGNATURE”;

Single Named account

Joint Named account

Any Person to Sign

Both Persons to Sign

N/A Single Named Account

## SIGNING PAGE



First Party - Name:

First Party - Signature:

Second Party - Name:

Second Party - Signature:

If completing this form in your personal capacity or in a company name, please sign “First Party” only, if in joint names, your partner should also sign “Second Party”.

*By my/our signatures hereto, I/we attest that all of the information provided by me/us in this Application Form, is true and accurate to the best of my/our belief. I have received, read and understood both the Executive Summary of the business model and the Investment Memorandum (a copy of which is available on the RA-ESG website: [ra-esg.com](https://ra-esg.com)) and I agree to be bound by the terms and conditions therein contained.*

## CONTACT US



Thank you for your time and trust in RA-ESG PLC Should you have any further questions regarding your application, the Bonds, or any other legal, financial or business related enquiries, please do not hesitate to contact us via any of the methods shown below.

### Registered Office

71-75 Shelton Street  
Covent Garden  
London WC2H 9JQ

🌐 [ra-esg.com](https://ra-esg.com)

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