



## TERM SHEET

### **15.00% p.a. Gross Senior Secured**

Fixed-Interest Growth Bonds

Investing in Renewable/Sustainable Energy Generation.

**ISIN:**

|                     |                  |
|---------------------|------------------|
| CH 1323 5932 80 GBP | VALOR: 132359328 |
| CH 1323 5932 98 EUR | VALOR: 132359329 |
| CH 1323 5933 06 USD | VALOR: 132359330 |

**LEI:**

|                          |
|--------------------------|
| 5299-0077-2QBM-N9WM-MH69 |
|--------------------------|

## RA-ESG PLC

### USD / EUR / GBP 12.66% (AER) DUE 12/2028

#### THE BONDS



RA-ESG has issued 3 senior secured 3-Year Bonds, offering 15.00% Gross Interest, compounded annually. Proceeds of the issuance will enable RA-ESG to expand into the EU, African and Asian sustainable/renewable Energy Markets.

##### The funds will be applied in the following manner:

- Financing the acquisition of ± \$40m. solar panels, inverters, batteries/BESS.
- Financing civil engineering works, security and sub-station facilities.
- Acquiring (where appropriate) land to install solar, wind and hybrid farms.
- Acquiring and fitting EV charging stations.
- Funding due diligence and feasibility studies in various geographic locations.
- Paying insurance premiums where required.
- Funding research and development into new sustainable energy products.
- Financing of manufacturing plants in the UK and South Africa.

##### New Products:

- Solar/hybrid EV Charging unit (in early development).
- Cargo-container based rural stand-alone solar energy farm.
- Solar/Vertical Wind hybrid commercial (SME) and residential energy solution.

#### ABOUT RA-ESG PLC.



RA-ESG is an ESG/CSR focused Public Limited Company, incorporated in the United Kingdom. Its sole focus is upon renewable/sustainable energy, predominantly solar and wind applications. Where possible, the company attempts to incorporate altruistic methodology and practices into its business model, especially in terms of bringing energy, internet, online education and medical resources to previously disadvantaged and disenfranchised communities. A key tenet of the company is that; when applied correctly, doing the right thing can be both highly rewarding and profitable too.

#### ABOUT THE SECURITY



The bonds are issued by RA-ESG PLC that issues a fixed and floating debenture / charge against all of its assets to the Security Trustee. In turn, all shareholders of RA-ESG have pledged 100% of all issued shareholding to the Security Trustee as default security in the performance of the Bonds.

As and when RA-ESG invests into a third-party corporate entity, it will take security to the value of the funds advanced; this could be in the form of physical movable or immovable property or other tangible assets, or a charge over the respective company itself.

All security, whether held over RA-ESG or its fund recipients shall form a Default Security package that is pledged to the Security Trustee under the terms and conditions of a Security Trust Deed to hold for and on behalf of the Bondholders in an unremedied event of default.

#### BOND INFORMATION



|                                      |  |
|--------------------------------------|--|
| <b>BOND:</b>                         | RA-ESG PLC Fixed-Interest Growth Bond<br>15.00% Gross Bonds Due 2027 |
| <b>CURRENCIES:</b>                   | USD / EUR / GBP  |
| <b>ISSUE VALUE:</b>                  | USD: \$10m // EUR: €10m. // GBP: £10m.                               |
| <b>LISTING:</b>                      | Vienna MTF (XWBO/MTF)  |
| <b>ISIN - USD:</b>                   | CH1323 5933 06 // Valor: 132359330                                   |
| <b>ISIN - EUR:</b>                   | CH1323 5932 98 // Valor: 132359329                                   |
| <b>ISIN - GBP:</b>                   | CH1323 5932 80 // Valor: 132359328                                   |
| <b>LEI:</b>                          | 5299 0077 2QBM N9WM MH69   |
| <b>ISSUE DATE:</b>                   | 1st March 2024   |
| <b>MATURITY DATE:</b>                | 1st March 2027   |
| <b>TERM:</b>                         | 3 Years  |
| <b>COUPON:</b>                       | 15.00 Gross; paid upon Maturity Only                                 |
| <b>TOTAL INTEREST UPON MATURITY:</b> | 52.0875%   |
| <b>EARLY REDEMPTION:</b>             | Yes: No Penalty  |
| <b>CLEARING/SETTLEMENT:</b>          | Euroclear / Clearstream / Crest / Bloomberg                          |

#### KEY PARTIES



|                           |  |
|---------------------------|--|
| <b>ISSUER:</b>            | RA-ESG PLC. § RA-ESG.com                       |
| <b>SECURITY TRUSTEE:</b>  | Amicorp (UK) Ltd. § Amicorp.com                |
| <b>PAYING AGENT:</b>      | Bond Capital House GmbH § Bondcapitalhouse.com |
| <b>ISSUER COUNSEL:</b>    | Harper James Ltd. § Harperjames.co.uk          |
| <b>ISSUER AUDIT:</b>      | Deloitte LLP. § Deloitte.com                   |
| <b>ISSUER ACCOUNTANT:</b> | EST Accountants Ltd. § EST-Group.co.uk         |
| <b>SETTLEMENT AGENT:</b>  | Bond Capital House GmbH § Bondcapitalhouse.com |

DISCLAIMER: The information presented here does not constitute investment advice or a recommendation, and is not an invitation to invest. Nothing in this document is intended to nor will create any binding obligation on anyone. Applications should only be made on the basis of the Investment Memorandum and Executive Summary which are available from authorised distributors. Prospective investors should be capable of evaluating the risks and merits associated with this investment and have sufficient resources to bear any losses. Although an Early Redemption facility exists, this investment is intended to be held by the investor for the full investment term of 5 years. Whilst a secondary market exists, there is no guarantee of a purchaser. Liquidity may therefore be limited and should not be relied on when choosing this investment. Investment in the Bonds involves risk to your capital. If you suffer a loss, you are not entitled to compensation from the Financial Services Compensation Scheme. RA-ESG is not regulated or authorised by the FCA. Investing in the Bonds involves risks, including loss of capital and illiquidity and it should be done only as part of a diversified portfolio. This Term Sheet does not constitute an offer or solicitation with respect to the purchase or sale, investment or subscription in any security and neither this Term Sheet nor anything contained therein or the information to which it refers shall form the basis of investments and fall within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the FPO) and/or (ii) who are persons falling within Article 49(2)(a) to (d) of the FPO (iii) If contrary to the above you are not a relevant person but you are in receipt of this Investment Memorandum, then you must seek suitable financial advice before investing, to ascertain and understand the full risks and terms associated with any investment, and any such investment must be made through a professional Authorised Person, Pension Trustee firm and/or Life Insurance policy/bond. Any investment in the Bonds is only available to, and will be engaged in with, relevant persons. You are strongly recommended to seek independent financial and legal advice before making an investment decision.



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