



TERM SHEET

15.00% p.a. Gross Senior Secured

Fixed-Interest Growth Bonds

Investing in Renewable/Sustainable Energy Generation.

ISIN:

CH 1323 5932 80 GBP	VALOR: 132359328
CH 1323 5932 98 EUR	VALOR: 132359329
CH 1323 5933 06 USD	VALOR: 132359330

LEI:

5299-0077-2QBM-N9WM-MH69

RA-ESG PLC

USD / EUR / GBP 12.66% (AER) DUE 12/2028

THE BONDS



RA-ESG has issued 3 senior secured 3-Year Bonds, offering 15.00% Gross Interest, compounded annually. Proceeds of the issuance will enable RA-ESG to expand into the EU, African and Asian sustainable/renewable Energy Markets.

The funds will be applied in the following manner:

- Financing the aquisition of ± \$40m. solar panels, inverters, batteries/BESS.
- Financing civil engineering works, security and sub-station facilities.
- Acquiring (where appropriate) land to install solar, wind and hybrid farms.
- Acquiring and fitting EV charging stations.
- Funding due diligence and feasibility studies in various geographic locations.
- Paying insurance premiums where required.
- Funding research and development into new sustainable energy products.
- Financing of manufacturing plants in the UK and South Africa.

New Products:

- Solar/hybrid EV Charging unit (in early development).
- Cargo-container based rural stand-alone solar energy farm.
- Solar/Vertical Wind hybrid commercial (SME) and residential energy solution.

ABOUT RA-ESG PLC.



RA-ESG is an ESG/CSR focused Public Limited Company, incorporated in the United Kingdom. Its sole focus is upon renewable/sustainable energy, predominantly solar and wind applications. Where possible, the company attempts to incorporate altruistic methodology and practices into its business model, especially in terms of bringing energy, internet, online education and medical resources to previously disadvantaged and disenfranchised communities. A key tenet of the company is that; when applied correctly, doing the right thing can be both highly rewarding and profitable too.

ABOUT THE SECURITY



The bonds are issued by RA-ESG PLC that issues a fixed and floating debenture / charge against all of its assets to the Security Trustee. In turn, all shareholders of RA-ESG have pledged 100% of all issued shareholding to the Security Trustee as default security in the performance of the Bonds.

As and when RA-ESG invests into a third-party corporate entity, it will take security to the value of the funds advanced; this could be in the form of physical movable or immovable property or other tangible assets, or a charge over the respective company itself.

All security, whether held over RA-ESG or its fund recipients shall form a Default Security package that is pledged to the Security Trustee under the terms and conditions of a Security Trust Deed to hold for and on behalf of the Bondholders in an unremedied event of default.

BOND INFORMATION



BOND:	RA-ESG PLC Fixed-Interest Growth Bond
15.00% Gross Bonds Due 2027	
USD / EUR / GBP	
USD: \$10m // EUR: €10m. // GBP: £10m.	
Vienna MTF (XWBO/MTF)	
CH1323 5933 06 // Valor: 132359330	
CH1323 5932 98 // Valor: 132359329	
CH1323 5932 80 // Valor: 132359328	
5299 0077 2QBM N9WM MH69	
1st March 2024	
1st March 2027	
3 Years	
15.00 Gross; paid upon Maturity Only	
52.0875%	
Yes: No Penalty	
Euroclear / Clearstream / Crest / Bloomberg	

KEY PARTIES



ISSUER:	RA-ESG PLC. § RA-ESG.com
SECURITY TRUSTEE:	Amicorp (UK) Ltd. § Amicorp.com
PAYING AGENT:	Bond Capital House GmbH § Bondcapitalhouse.com
ISSUER COUNSEL:	Harper James Ltd. § HarperJames.co.uk
ISSUER AUDIT:	Deloitte LLP. § Deloitte.com
ISSUER ACCOUNTANT:	EST Accountants Ltd. § EST-Group.co.uk
SETTLEMENT AGENT:	Bond Capital House GmbH § Bondcapitalhouse.com

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