



No Sun, no Life...

SECURITY 101

RA-ESG.COM
RA-ESG PLC
London, England



A SHORT INVESTOR'S GUIDE TO INVESTMENT SECURITY.



Investment Security

In this "Security 101" short guide, we discuss how RA-ESG applies its security policy for the benefit of its investors ("Bondholders").

It's important to understand the entire security process from the ground up. There is little point in stating that "investors are secured by a fixed and floating debenture" if:

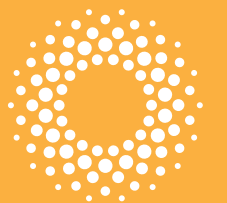
- a) The investor does not understand what a fixed and floating debenture entails, and,
- b) if it is not clear what cover and security has been amassed to provide adequate security under the debenture in the first place.

We'll therefore breakdown the security process step-by-step to give a clearer understanding of how it works.

The four main elements of Investor Security are shown opposite, and we break down each one into its component parts.

The four main elements of security are:

- **Level one security:** Pledge of Shareholding.
- **Level Two security:** Fixed and floating debenture.
- **Level three security:** Second tier pledges.
- The security trust deed and security trustee.



ESG is the acronym for Environmental, Social and Governance, and represents a set of standards and criteria used by social and environmentally-conscious investors when considering potential investment opportunities.

THE FOUR STEPS.

In order to better understand how investor security works, its better to look at the process in reverse order; starting with the grass-roots security formed at the Fund Recipient level, and then working backwards to the final pledge to RAESG Bondholders.



THE SECURITY TRUST DEED AND THE SECURITY TRUSTEE.

The Security Trust Deed is a legal document whereupon RA-ESG pledges all of its assets to the Security Trustee. The assets include (but are not limited to):

- 100% of all RA-ESG shareholding.
- All Cash-at-Bank.
- All Intellectual Property
- All Promissory Notes and Contracts held against third-parties.
- All Software Applications
- All Research and Development Agreements.
- All Equity Participations (shares in third party companies).
- All movable assets (vehicles, computer hardware, office equipment etc.).
- All interests in Immovable Property (Real Estate/Land etc.).
- All sole and exclusive sales and marketing rights.
- Logotype, Branding, Trading Styles and Goodwill.

All of the above-mentioned assets are pledged by RA-ESG to the Security Trustee under the terms and conditions of the Security Trust Deed.

The Security Trustee holds all of the assets for and on behalf of the Bondholders (investors), so that in the event of RA-ESG not paying the capital and interest due on the Bonds to the bondholders (investors), then the Security Trustee is empowered to seize the company and all its assets to pay the Bondholders (investors).

The Security Trust Deed is enforced by a legal document known as a Fixed and Floating Debenture and can be seen on the UK Companies House Website [HERE](#).

1 Level one security: Pledge of Shareholding

All of the RA-ESG PLC shareholders have been obliged to sign 100% of their shareholding over to the Security Trustee as security in the performance of the Bonds. In an event of default the shares shall be seized by the Security Trustee acting for and on behalf of the Bondholders.

2 Level Two security: Fixed and floating debenture

All current and quantifiable assets of RA-ESG are pledged to the Security Trustee under a Fixed Debenture for and on behalf of the Bondholders in an event of default. However, as RA-ESG invests in new technology, develops new patents, and acquires new assets, additional Bondholder security is formed. As it is impossible to identify, describe and pledge unquantifiable assets before they are formed, these are pledged on a rolling basis under a Floating Debenture. In an event of default, all the items listed on the left of the page are seized by the Security Trustee acting for and on behalf of the Bondholders.

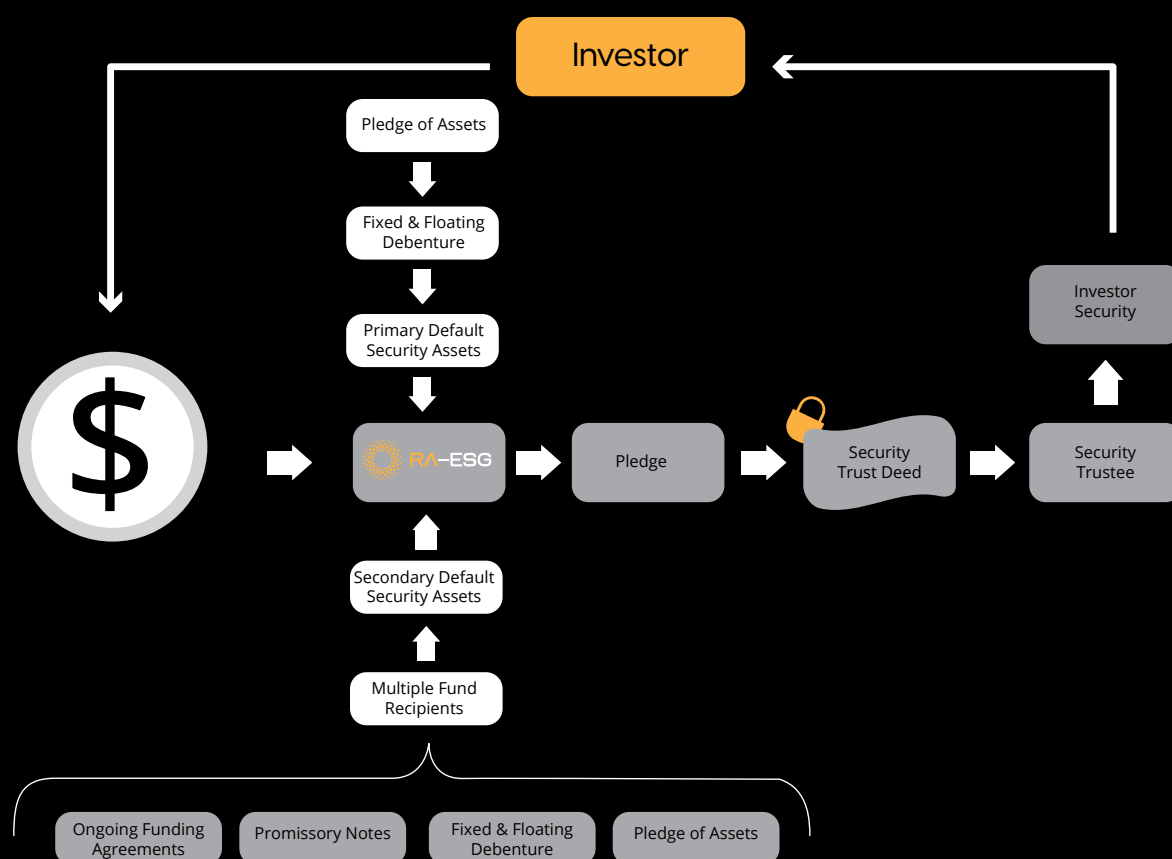
3 Level three security: Second tier pledges

RA-ESG invests into Solar and Wind Farms, Electric Vehicle charging stations, and research and development into new sustainable and renewable energy solutions. As it invests, it obviously protects its investments by taking its own security against third-party Fund Recipients, and in order to earn profit, RA-ESG will acquire equity and debt instruments in these companies. This is known as "Second Tier Security" and forms the assets of RA-ESG, which in turn are pledged to the Security Trustee, and may also be seized in an event of RA-ESG's default.

THE SECURITY PROCESS



The following diagram shows the process of collating the Primary and second tier security, pledging it all under the terms and conditions of the Security Trust Deed, and how the Security Trustee then provides security to the Bondholders.



THE SECURITY TRUSTEE

The Security Trustee is:
 Amicorp (UK) Ltd.
 3rd Floor, 5 Lloyds Avenue
 London, EC3N 3AE
 URL: www.amicorp.com
 Email: london@amicorp.com



Amicorp is an independent global corporate service provider. They provide international administration, trust and assurance services with a global team of over 700 specialists with a broad range of expertise and talent.





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